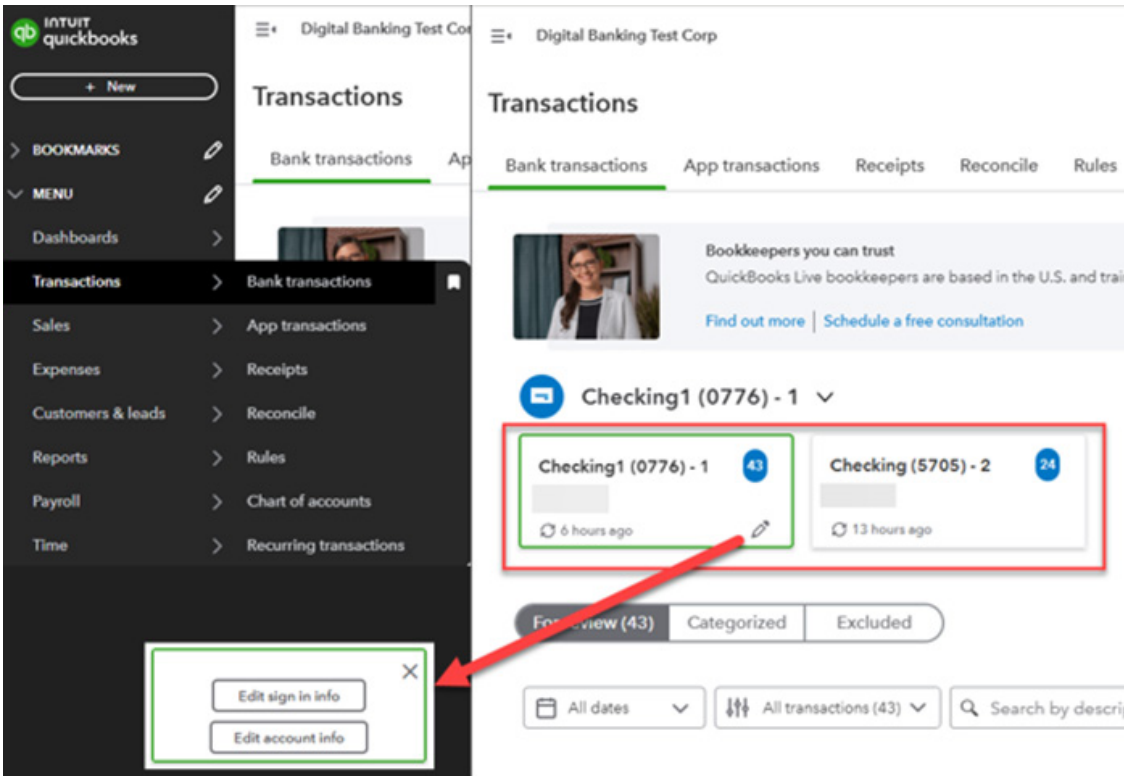# *Reconnecting to Quicken & Quickbooks*
On or After April 9

QuickBooks Online

If you connect to your Treasury Management account via QuickBooks Online, you will need to update your credentials within QuickBooks after establishing your Digital ID (username) and password.

To update your credentials, launch QuickBooks, navigate to Transactions > Bank Transactions. Once your accounts appear, click the account tile, then on the pencil icon, and click on Edit sign in info and enter your updated Treasury username and password. Complete these steps for each account.
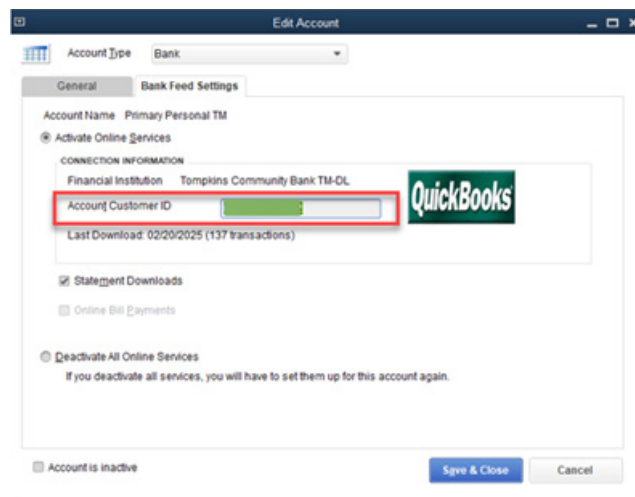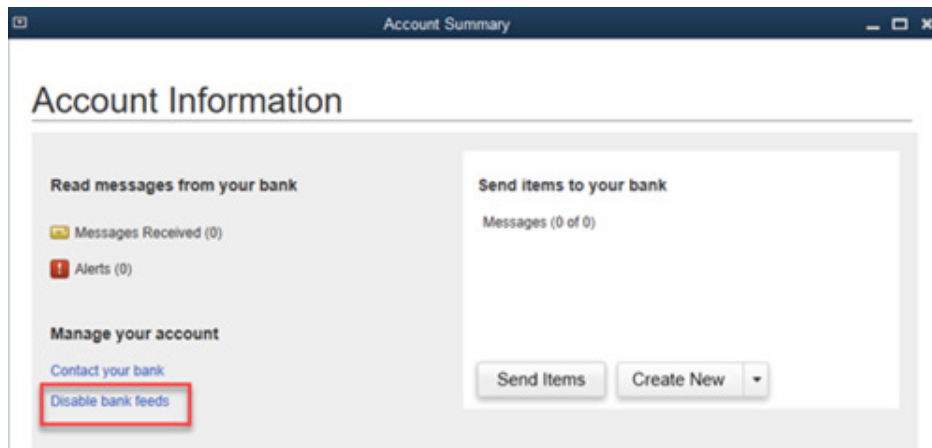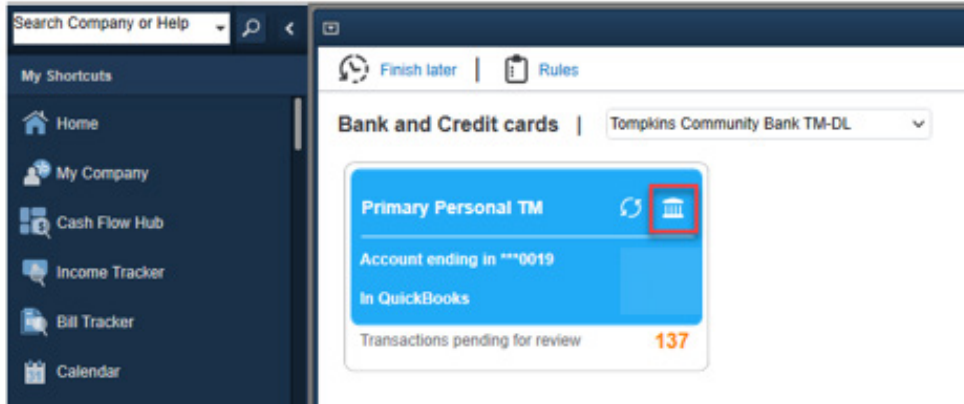

Need Assistance? Please call us at **888-273-3210**.

QuickBooks Desktop

If you connect to your Treasury Management account via QuickBooks Desktop, you will need to update your username within QuickBooks after establishing your Digital ID (username) and password.

To update, click the bank icon in your account tile(s) > Disable Bank Feeds > Enter updated username in Account Customer ID field > Save & Close
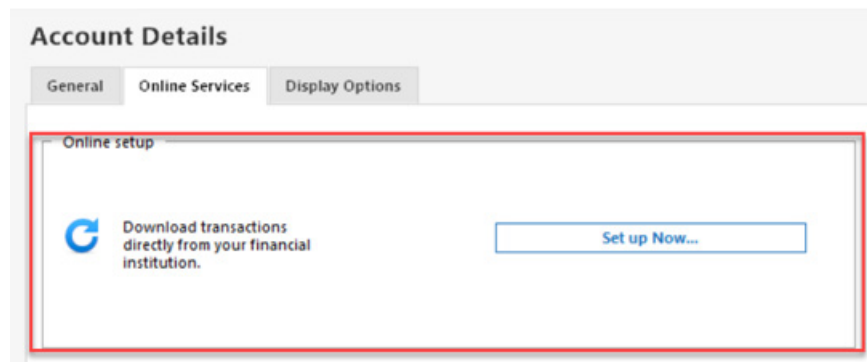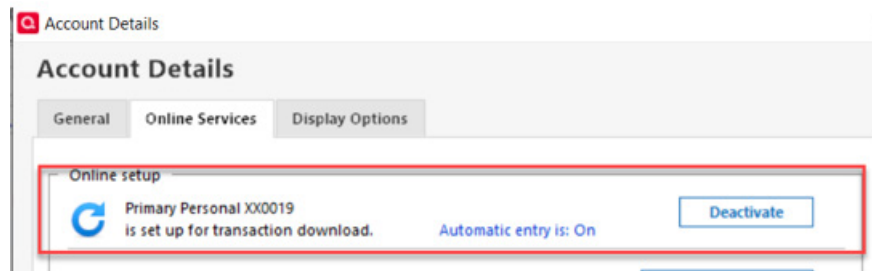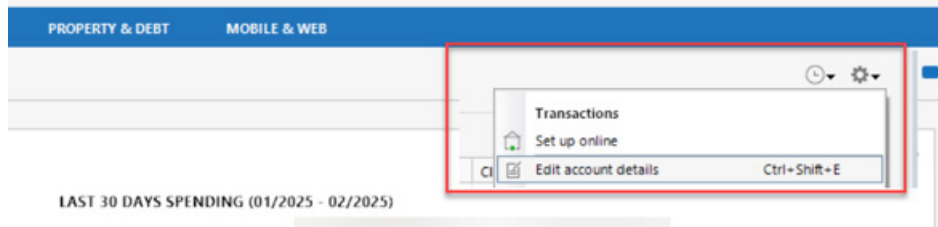

Need Assistance?   Please call us at **888-273-3210**.

Quicken

If you connect to your Treasury Management account via Quicken, you will need to update your credentials within Quicken after establishing your Digital ID (username) and password by deactivating and reactivating your accounts.

Access each account in Quicken > Click the Gear Icon in the upper right corner > Edit Account Details > Click Deactivate > Click on Set Up Now > Enter your username and password > Connect.